



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 19, 2018


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
LUBBOCK DIVISION

IN RE:

REAGOR-DYKES MOTORS, LP, *et al.*¹

Debtor.

§
§
§
§
§

Case No. 18-50214-rlj-11
Jointly Administered

**ORDER AUTHORIZING DEBTORS TO EMPLOY AND RETAIN
ELM TREE ADVISORS V LLC AS INVESTMENT BANKER**

Came on to be heard the Debtors' *Application for Authority to Employ Elm Tree Advisors V LLC as Investment Banker* ("Elm Tree Advisors") [Docket No. 256] (the "Application"), and the Court having considered the Application and the Affidavit submitted therewith; and having determined that the employment of Elm Tree Advisors is in the best interests of the Debtors, their estates, their creditors and other parties-in-interest; and it appearing that notice of the Application was good and sufficient under the particular circumstances and that no further notice need be given; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED that:

1. The Application is, in all respects, GRANTED; and

¹ The Debtors are Reagor-Dykes Imports, LP (Case No. 18-50215), Reagor-Dykes Amarillo (Case No. 18-50216), Reagor-Dykes Auto Company, LP (Case No. 18-50217), Reagor-Dykes Plainview, LP (Case No. 18-50218), and Reagor-Dykes Floydada, LP (Case No. 18-50219).

2. The Court shall retain jurisdiction over any matter or dispute arising from or relating to the implementation of this Order.

END OF ORDER # #

SUBMITTED BY:

/s/ Marcus A. Helt

Marcus A. Helt (TX 24052187)

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REAGOR-DYKES MOTORS, LP *et al.*